

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CANWEST GLOBAL COMMUNICATIONS
CORP., et al.¹

Debtors in a Foreign Proceeding.

X

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Chapter 15

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Case No. 09 -15994

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:

Jointly Administered

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X

ORDER CLOSING CHAPTER 15 CASES

Upon the motion (the "Motion"), dated June 9, 2011, of FTI Consulting Canada Inc., the court-appointed monitor ("Monitor") and foreign representative of Canwest Global Communications Corp. ("Canwest Global") and its affiliated above-captioned debtors and participants in proceedings (the "Canadian Proceedings") under Canada's *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA"), pending before the Ontario Superior Court of Justice (Commercial List) at Toronto, seeking entry of an order (the "Order") pursuant to sections 350(a) and 1517(d) of title 11 of the United States Code (the "Bankruptcy Code") closing these Chapter 15 cases; and due and proper notice of the Motion having been given by the Monitor to the CCAA Entities, the Office of the United States Trustee, the parties set forth on the Rule 1007 List and any parties that have requested notices in these Chapter 15 cases under Rule 2002 of the Federal Rules of Bankruptcy Procedure, which notice was adequate for all purposes such that no other or further notice thereof need be given; and any objections to the Motion that have not been withdrawn or resolved have been overruled;

¹ The debtors in these proceedings are: Canwest Global, Canwest Media Inc. ("CMI"), 4501063 Canada Inc. ("4501063"), Canwest Television GP Inc. ("Canwest Television"), and Canwest Global Broadcasting Inc./Radiodiffusion Canwest Global Inc. ("Canwest Broadcasting," and collectively with Canwest Global, CMI, 4501063, and Canwest Television, the "Debtors").

and all interested parties having had an opportunity to be heard; and after due deliberation and sufficient cause appearing therefore, it is hereby:

ORDERED, that the above-captioned Chapter 15 cases are hereby closed pursuant to sections 350(a) and 1517(d) of the Bankruptcy Code, without prejudice to the right of the Monitor or the Debtors to seek an order reopening the cases under section 350(b) of the Bankruptcy Code; and it is further

ORDERED, that this Court shall retain jurisdiction with respect to the enforcement, amendment or modification of this Order or requests for any additional relief in or related to these Chapter 15 cases.

Dated: ~~June~~ ^{July 5} [5], 2011
New York, New York

STUART M. BERNSTEIN

Honorable Stuart M. Bernstein
United States Bankruptcy Judge